

# CEOs Roundtable



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CEO-Airsenegal



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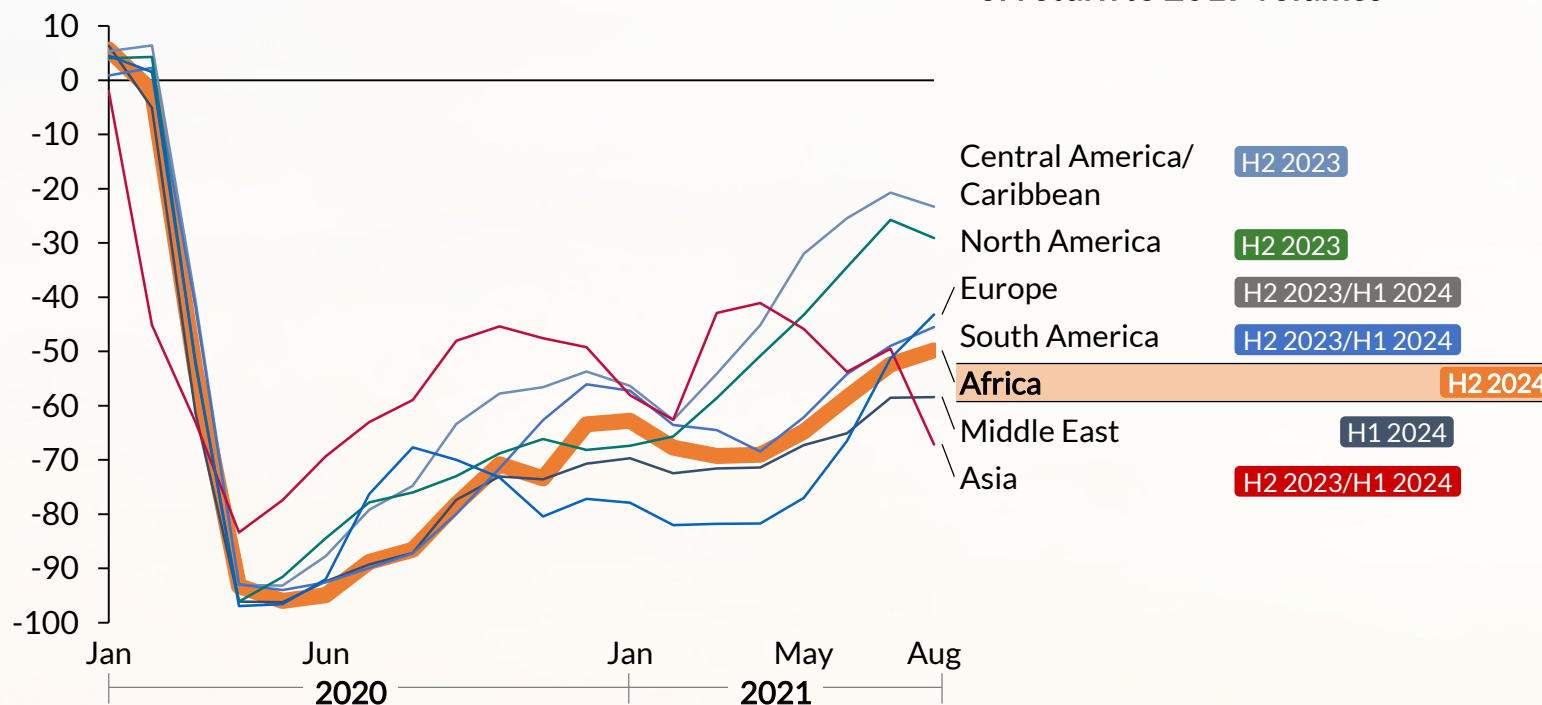
**Moderator**  
**Mr Matthias Kern**  
Associate Partner –Lufthansa Consulting GmbH

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# Resilience of African Aviation (or lack thereof)

Passenger traffic recovery by region (in %)<sup>1</sup>



## Drivers

2% of global air travel, despite 18% of global population

-2% GDP in 2020, slow recovery

33% grounded fleet, highest WW

56% load factors, >10 pp below WW Ø

Lowest level of travel restrictions

1.2% of WW COVID cases, 6% vaccination rate

1) Passengers carried  
Sources: CH aviation, IATA, AFDB, Worldbank, IATA AirportIS; Eurocontrol; ACI; OAG; News articles

# Relevant trends in the COVID recovery



## Leaner, agile setups

Airlines emerging leaner from restructuring, having learned a lesson in agility



## Start-ups

131 new airlines planned in Africa, >20% of global start-ups



## Airline partnering

Revenue upside and efficiency gains by joining forces



## Cargo opportunities

Cargo turning out to be not only crisis resilient, but long term growth motor



## Destination marketing

Driving the return of travelers with 'value over volume'



## Focus on sustainability

Despite financial constraints, 'net zero carbon by 2050' becoming standard