## AIR NAVIGATION SERVICE CHARGES IN AFRICA

## TABLE OF CONTENTS

Introduction ..... 2
I - AIR NAVIGATION CHARGES IN AFRICA ..... 3
1- ASECNA controlled airspace ..... 3
2- Northern Africa ..... 4
3- Eastern Africa ..... 6
4- Southern Africa ..... 10
II - AIR NAVIGATION CHARGES IN EUROPE ..... 16
III - AIR NAVIGATION CHARGES IN MIDDLE EAST ..... 18
Conclusion ..... 23

## Introduction

Air transport plays a major role in the global economy. It supports 65.5 million direct and indirect jobs worldwide and contributes $\$ 2.7$ trillion to the world's gross domestic product (GDP). As the volume of air traffic doubles approximately every 15 years, the states have to provide all necessary services to support safe operations flights in their airspace.

Any user of air navigation services performing a flight in one or more national airspace is required to pay air navigation fees to cover the costs of the provided services. Thus, air navigation service charges affect airlines' operational costs. Air navigation service charges are levied on to cater the costs related to services En-route, Approach and in Terminal Area.

The objective of this study is to benchmark Africa's navigation charges against those of other non-African regions.
The data calculated in this document referred to Air Navigation Service Providers' schemes as published by ICAO.

## I - AIR NAVIGATION CHARGES IN AFRICA

In Africa, there is no common policy in terms of Air navigation service charges. Service Providers apply different rates from a country to another, except for ASECNA whose formulas are common for 17 member states in western and central Africa, and in Indian Ocean.

## 1- ASECNA controlled airspace

ASECNA 17 member states are:
Benin, Burkina Faso, Cameroon, Central African Republic, Comoros, Congo, Côte d'Ivoire, Gabon, GuineaBissau, Equatorial Guinea, Madagascar, Mali, Mauritania, Niger, Senegal, Chad, Togo.

The formula applied is:
$\mathbf{C}=\mathbf{R}^{*} \mathbf{U}$
Where R and U are as follows:

- R :

Domestic:
USD 76
Among ASECNA states:
USD 93
International:
USD 116

- U is read on the table below :

| AIRCRAFT WEIGHT | DISTANCE |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | 0 - 750 KM | 751-2000 KM | 2001-3500 KM | OVER 3500 |
| 15-20 tons | 1.00 | 5.00 | 12.00 | 20.00 |
| 21-50 tons | 1.20 | 6.00 | 14.40 | 24.00 |
| 51-90 tons | 1.40 | 7.00 | 16.80 | 28.00 |
| 91 - 140 tons | 1.60 | 8.00 | 19.20 | 32.00 |
| 141-200 tons | 1.80 | 9.00 | 21.60 | 36.00 |
| 201-270 tons | 2.00 | 10.00 | 24.00 | 40.00 |
| 271-350 tons | 2.15 | 10.75 | 25.80 | 43.00 |
| 351-440 tons | 2.30 | 11.50 | 27.60 | 46.00 |
| 441 - 540 tons | 2.45 | 12.25 | 29.40 | 49.00 |
| 541 - 650 tons | 2.60 | 13.00 | 31.20 | 52.00 |

## Example:

A flight operated in a B737 with an MTOW of 70 tons, operating a distance of 1000 nm ( 1852 km ), En-route charges will be:

Within ASECNA states ‘airspace
C $=\mathrm{R} * \mathrm{U}=$ USD 651

$$
\text { With } \begin{aligned}
R & =93 \\
U & =7
\end{aligned}
$$

From ASECNA to other regions
$\mathrm{C}=\mathrm{R} * \mathrm{U}=$ USD 812
With $\mathrm{R}=116$
$\mathrm{U}=7$

The harmonized policy in ASECNA countries allows transparency and relative stability in the rates.

## 2- Northern Africa

The countries of the Northern African region are Algeria, Egypt, Libya, Morocco, Tunisia, and Sudan.

## - Algeria, Egypt and Morocco

The three countries adopted the following formula to calculate En-route charges:
$\mathrm{C}=\mathrm{R} \times((\mathrm{D}-20) / 100) \times(\mathrm{MTOW} / 50)^{1 / 2}$
Where $R$ vary per country:

- Algeria = 36.15
- Egypt $=18.64$
- Morocco $=43.14$

And D is the distance

## Examples:

A flight operated in a B737 with an MTOW of 70 tons, operating a distance of 100 nm ( 185 km ), En-route charges will be:

- Algeria:
$\mathrm{C}=\mathrm{R} \times(\mathrm{D} / 100) \times(\mathrm{MTOW} / 50)^{1 / 2}=$ USD 70.58
With $\quad \mathrm{R}=36.15$
$\mathrm{D}=185$
MTOW $=70$
- Egypt:
$\mathrm{C}=\mathrm{R} \times(\mathrm{D} / 100) \times(\mathrm{MTOW} / 50)^{1 / 2}=$ USD 36.39
With $\quad \mathrm{R}=18.64$
$\mathrm{D}=185$
MTOW $=70$
- Morocco:

$$
\begin{aligned}
& \mathrm{C}=\mathrm{R} \times(\mathrm{D} / 100) \mathrm{x}(\mathrm{MTOW} / 50)^{1 / 2}=\text { USD } 84.22 \\
& \text { With } \quad \mathrm{R}=43.14 \\
& \mathrm{D}=185 \\
& \text { MTOW }=70
\end{aligned}
$$

## - Libya, Sudan and Tunisia

Those countries have chosen a tariff scale related to the weight only.

- For Libya, the scale is as follows:

| AIRCRAFT WEIGHT (TONES) |  |
| :--- | ---: |
| $\mathbf{5}$ OR LESS | 38.47 |
| $\mathbf{5}$ TO 25 | 96.17 |
| $\mathbf{2 5}$ TO 100 | 269.27 |
| 100 TO 200 | 384.67 |
| 200 TO 300 | 480.84 |
| ABOVE 300 | 641.12 |

## Example:

A flight operated in a B737 with an MTOW of 70 tons, En-route charges will be USD 269.27

- For Sudan, the scale is as follows:

ATS Route Aleba-Tokar
AIRCRAFT WEIGHT (TONES)
CHARGES PER FLIGHT (USD)

| LESS THAN 30 | 770 |
| :--- | ---: |
| 30 OR MORE | 1233 |

Other ATS Routes
AIRCRAFT WEIGHT (TONES)
CHARGES PER FLIGHT (USD)

| LESS THAN 50 | 1840 |
| :--- | :--- |
| 50 UP TO 199 | 2453 |
| 200 OR MORE | 2760 |

## Example:

A flight operated in a B737 with an MTOW of 70 tons, En-route charges will be USD 1233

- In Tunisia, the En route charges follow the scale below:

| AIRCRAFT WEIGHT (TONES) | CHARGES PER FLIGHT (USD) |
| :--- | ---: |
| $\mathbf{1}$ TO 5 |  |
| $\mathbf{6}$ TO 24 | 48.6 |
| 25 TO 40 | 124.2 |
| 41 AND OVER | 194.4 |

## Example:

A flight operated in a B737 with an MTOW of 70 tons, En-route charges will be USD 340.2
For the same distance, En-route charges vary a lot from a country to another in the sub-region. Sudan have the highest rate with more than USD 1000. The country may consider a review of its charging policy

## 3- Eastern Africa

The countries of the East African region are Burundi, Djibouti, Eritrea, Ethiopia, Kenya, Rwanda, Seychelles, Somalia, Tanzania and Uganda.

- Kenya

The country has opted for the following formula:
$\mathbf{C}=\mathrm{R} \times \mathrm{D} \times(\mathrm{MTOW} / 50)^{1 / 2}$
With $\mathrm{R}=0.4831$
$\mathrm{D}=185$, a minimum of 300 km and maximum of 500 km for international traffic

## Example:

A flight operated in a B737 with an MTOW of 70 tons, operating a distance of 100 nm ( 185 km ), En-route charges will be:

$$
\begin{aligned}
& \mathrm{C}=\mathrm{R} \times \mathrm{D} \times(\mathrm{MTOW} / 50)^{1 / 2}=\text { USD } 219.71 \\
& \text { With } \quad \begin{aligned}
\mathrm{R} & =0.4831 \\
\mathrm{D} & =\operatorname{Min}(500, \operatorname{Max}(\mathrm{D}, 300))=300 \\
\text { MTOW } & =70
\end{aligned}
\end{aligned}
$$

## - Seychelles

Seychelles opted for the following formula:
C = R x D x (MTOW/50) $\mathbf{1 / 2}$
With $\mathrm{R}=0.345$
D $=185$

## Example:

A flight operated in a B737 with an MTOW of 70 tons, operating a distance of 100 nm ( 185 km ), En-route charges will be:

$$
\mathrm{C}=\mathrm{R} \times \mathrm{D} \times(\mathrm{MTOW} / 50)^{1 / 2}=\mathbf{U S D} 40.82
$$

$$
\text { With } \begin{aligned}
\mathrm{R} & =0.345 \\
\mathrm{D} & =500 \\
\text { MTOW } & =7
\end{aligned}
$$

## - Tanzania

Tanzania opted for a different formula, which is as follows:
For $R=(\mathrm{D} / 100) \times(\mathrm{MTOW} / 50)^{1 / 2}$
Where D is the distance
Then charge is read on the following table, depending on R :

| R | CHARGES PER FLIGHT (USD) |  |
| :--- | ---: | ---: |
| UP TO 1 | 60 |  |
| $\mathbf{1 - 2}$ | 90 |  |
| $\mathbf{2 - 4}$ | 140 |  |
| $\mathbf{4 - 8}$ | 200 |  |
| $\mathbf{8 - 1 2}$ | 235 |  |
| $\mathbf{1 2 - 1 5}$ | 280 |  |
| $\mathbf{1 5 - 2 0}$ | 320 |  |
| $\mathbf{2 0 - 2 5}$ |  | 365 |
| ABOVE $\mathbf{2 5}$ | 400 |  |

## Example:

A flight operated in a B737 with an MTOW of 70 tons, operating a distance of 100 nm ( 185 km ), En-route charges will be:
$\mathrm{R}=(\mathrm{D} / 100) \mathrm{x}(\mathrm{MTOW} / 50)^{1 / 2}=2.19$
With $\mathrm{D}=185$
MTOW $=70$
Then according to the table above, En-route charges are USD 140

- Burundi

In Burundi, the charge depends on the MTOW, following the scale below:
AIRCRAFT WEIGHT (TONES)
CHARGES PER FLIGHT (USD)

| UP TO 6 | 3 |
| :--- | ---: |
| 7 TO 50 | $18+$ MTOW x 0.40 |
| 51 TO 100 | $18+$ MTOW x 0.50 |
| OVER 100 | $18+$ MTOW x 0.60 |

## Example:

A flight operated in a B737 with an MTOW of 70 tons, En-route charges will be:
C $=18+$ MTOW x $0.50=$ USD 53
With MTOW $=70$

- Djibouti

For Djibouti, the charge also depends on the MTOW.
AIRCRAFT WEIGHT (TONES)

| UP TO 5 | 29.00 |
| :--- | ---: |
| 6 TO 50 | $29.00+0.28 \times$ MTOW |
| 50 TO 200 | $41.26+0.14 \times$ MTOW |
| ABOVE 200 | $62.00+0.084 \times$ MTOW |

Example:
A flight operated in a B737 with an MTOW of 70 tons, En-route charges will be:
C $=41.26+0.14 \times$ MTOW $=$ USD 51.40
With MTOW $=70$

## - Ethiopia

In Ethiopia the charge depends on the MTOW and the distance following this scale:
WEIGHT IN LBS DISTANCE IN NM

|  | below 200 | $201-400$ | $401-1000$ | above 1000 |
| :--- | ---: | ---: | ---: | ---: |
| BELOW 10 000 | 7.51 | 7.51 | 7.51 | 7.51 |
| $\mathbf{1 0 ~ 0 0 0 - 5 0 0 0 0}$ | 16.24 | 32.48 | 56.84 | 81.20 |
| $\mathbf{5 0 0 0 1 - 1 2 0 0 0 0}$ | 32.48 | 64.96 | 113.68 | 162.40 |
| $\mathbf{1 2 0} \mathbf{0 0 1 - 3 0 0 ~ 0 0 0}$ | 40.60 | 81.20 | 142.10 | 203.00 |
| ABOVE 300 000 | 48.72 | 97.44 | 170.52 | 243.60 |

## Example:

A flight operated in a B737 with an MTOW of 70 tons ( 155000 lbs .), operating a distance of 100 nm ; Enroute charges will be USD $\mathbf{4 0 . 6 0}$

- Eritrea

For Eritrea, the scale is as follows:

## AIRCRAFT WEIGHT (LBS.)

| UP TO 10000 | 75 |
| :--- | ---: |
| $10001-50000$ | 100 |
| 50 001-120 000 | 150 |
| 120 001-300 000 | 175 |
| ABOVE 300 000 | 200 |

## Example:

A flight operated in a B737 with an MTOW of 70 tons ( 155000 lbs .), En-route charges will be USD 175

- Rwanda

The scale in Rwanda is as follows:

## AIRCRAFT WEIGHT (KG)

CHARGE PER FLIGHT (USD)

| UP TO 3500 | 20 |
| :--- | ---: |
| 3501 TO 10000 | 30 |
| 10001 TO 20000 | 35 |
| 20001 TO 95000 | 100 |
| 95001 TO 150000 | 180 |
| 150 001 TO 273000 | 250 |
| ABOVE 273000 | 310 |

## Example:

A flight operated in a B737 with an MTOW of 70 tons, En-route charges will be USD 100

## - Somalia

For Somalia, the scale is as follows:

| AIRCRAFT WEIGHT (TONES) | CHARGES PER FLIGHT (USD) |
| :--- | ---: |
| BELOW 20 |  |
| ABOVE 20 |  |

Example:
A flight operated in a B737 with an MTOW of 70 tons, En-route charges will be USD 275

- Uganda

Uganda apply the following scale:

| AIRCRAFT WEIGHT (KG) | CHARGES PER FLIGHT (USD) |  |
| :--- | ---: | ---: |
| UP TO 2 000 |  | 10 |
| $\mathbf{2 0 0 1 - 4 0 0 0}$ |  | 20 |
| 4001-10 000 |  | 25 |
| $\mathbf{1 0} 001-20000$ | 40 |  |
| 20 001-95000 | 125 |  |
| $\mathbf{9 5 0 0 1 - 1 5 0 0 0 0}$ | 200 |  |
| 150 001-273 000 |  | 280 |
| OVER 273 000 |  | 330 |

## Example:

A flight operated in a B737 with an MTOW of 70 tons, En-route charges will be USD 125

## 4- Southern Africa

The countries of the Southern African region are Angola, Botswana, Eswatini, Malawi, Mauritius, Mozambique, Namibia, South Africa, Zambia, and Zimbabwe.

## - Angola

For Angola, the charge depends on the MTOW and the distance following this scale:

|  | DISTANCE |  |  |  |
| :--- | ---: | ---: | ---: | ---: |
| AIRCRAFT WEIGHT | $\mathbf{0 - 7 5 0} \mathbf{K M}$ | $\mathbf{7 5 1} \mathbf{- 2 0 0 0} \mathbf{\text { KM }}$ | $\mathbf{2 0 0 1} \mathbf{- 3 5 0 0} \mathbf{\text { KM }}$ | OVER 3 500 |
| $\mathbf{U P ~ T O ~ 4 ~}$ | 79.44 | 79.44 | 79.44 | 79.44 |
| $\mathbf{5 - 1 4}$ | 158.88 | 158.88 | 158.88 | 158.88 |
| $\mathbf{1 5 - 2 0}$ | 166.824 | 397.2 | 953.28 | 1588.8 |
| $\mathbf{2 1 - 5 0}$ | 169.2072 | 476.64 | 1143.936 | 1906.56 |
| $\mathbf{5 1 - 9 0}$ | 170.796 | 556.08 | 1334.592 | 2224.32 |
| $\mathbf{9 1 - 1 4 0}$ | 174.768 | 635.52 | 1525.248 | 2542.08 |
| $\mathbf{1 4 1 - 2 0 0}$ | 178.74 | 714.96 | 1715.904 | 2859.84 |
| $\mathbf{2 0 1 - 3 5 0}$ | 182.712 | 853.98 | 2049.552 | 3415.92 |
| $\mathbf{3 5 1 - 4 4 0}$ | 190.656 | 913.56 | 2192.544 | 3654.24 |

Example:
A flight operated in a B737 with an MTOW of 70 tons, operating a distance of 100 nm ( 185 km ), En-route charges will be USD 170.796

- Malawi

The country has opted for the following scale:

| AIRCRAFT WEIGHT (KG) | CHARGE PER FLIGHT (USD) |
| :--- | ---: |
| UP TO 5000 |  |
| $\mathbf{5 0 0 1 - 2 0 0 0 0}$ |  |
| $\mathbf{2 0 0 0 1 - 7 0 0 0 0}$ | 55 |
| $\mathbf{7 0} 001-\mathbf{1 8 0 0 0 0}$ | 60 |
| OVER 180 000 |  |

## Example:

A flight operated in a B737 with an MTOW of 70 tons, En-route charges will be USD 75

## - Mozambique

Mozambique has opted for the following scale:

| AIRCRAFT WEIGHT (KG) | CHARGE PER FLIGHT (USD) |
| :---: | :---: |
| UP TO 5700 | 23 |
| 5701 TO 30000 | 56 |
| 30001 TO 43000 | 162 |
| 43001 TO 100000 | 280 |
| 100001 TO 190000 | 342 |
| 190001 TO 300000 | 435 |
| ABOVE 300001 | 540 |

## Example:

A flight operated in a B737 with an MTOW of 70 tons, En-route charges will be USD 280

- Botswana

Botswana has opted for the following formula:

AIRCRAFT WEIGHT (KG)
0-2500
2501-5700
5701 AND ABOVE

CHARGE PER FLIGHT (USD)
14.07
18.77
$18.77 \times \mathrm{D} \mathrm{x}(\mathrm{MTOW} / 20)^{1 / 2}$

## Example:

A flight operated in a B737 with an MTOW of 70 tons, operating a distance of 100 nm ( 185 km ), En-route charges will be:

$$
\begin{aligned}
& \mathrm{C}=18.77 \times \mathrm{D} \times(\mathrm{MTOW} / 20000)^{1 / 2}=\mathbf{3 5 . 1 4} \text { USD } \\
& \text { With } \quad \mathrm{D}=100 \\
& \text { MTOW }=70
\end{aligned}
$$

## - Mauritius

En-route charges are calculated using the following formula:
$\mathbf{C}=\mathbf{0 . 2 \times D \times ( W / 5 0 )}{ }^{1 / 2}$ for distances above 150 nm
Where D is the distance

## Example:

A flight operated in a B737 with an MTOW of 70 tons, operating a distance of 100 nm ( 185 km ), En-route charges will be:

$$
\begin{aligned}
& \mathrm{C}=0.2 \times \mathrm{D} \times(\mathrm{MTOW} / 50)^{1 / 2}=\mathbf{0 . 0 0} \text { USD } \\
& \text { With } \quad \mathrm{D}=100 \\
& \text { MTOW }=70
\end{aligned}
$$

- Namibia

En-route charges are calculated with the following formula:
Charge = $\mathbf{D} \times \mathbf{W}^{1 / 2} \times \mathbf{R}$
Where D is the distance and R is as follows:

| MTOW | R |
| :--- | ---: |
| LESS THAN 5 700 KG | 0.001 |
| $\mathbf{5} 700$ KG OR MORE | 0.0029 |

## Example:

A flight operated in a B737 with an MTOW of 70 tons, operating a distance of 100 nm ( 185 km ), En-route charges will be:

$$
\begin{aligned}
& \mathrm{C}=\mathrm{D} \times \mathrm{MTOW}^{1 / 2} \times 0.0029=76.73 \text { USD } \\
& \text { With } \quad \mathrm{D}=100 \\
& \quad \text { MTOW }=70000
\end{aligned}
$$

## - South Africa

In South-Africa, En-route charges are calculated with the following formulas:
Below 5000 kg
$\mathrm{C}=1.86+(0.012418 \times \mathrm{MTOW})+121.03$
Between 5000 and 15000 kg
Charge $=1.86+(0.012418 \times$ MTOW $)+(0.0001737 \times$ MTOW x D $)$
Over 15,000 kg
Charge $=1.86+\left(1.5206 \times\right.$ MTOW $\left.^{1 / 2}\right)+\left(0.021284 \times\right.$ MTOW $^{1 / 2} \times$ D $)$
Where D is the distance

## Example:

A flight operated in a B737 with an MTOW of 70 tons, operating a distance of $100 \mathrm{~nm}(185 \mathrm{~km})$, En-route charges will be:

$$
\begin{aligned}
& \mathrm{C}=1.86+\left(1.5206 \times \mathrm{MTOW}^{1 / 2}\right)+\left(0.021284 \times \mathrm{MTOW}^{1 / 2} \times \mathrm{D}\right)=\text { USD } 89.36 \\
& \text { With } \quad \mathrm{D}=100 \\
& \quad \text { MTOW }=70
\end{aligned}
$$

## - Zambia

En-route charges are calculated using the formula below:
Charge $\mathbf{= 2 0 \times ( D / 1 0 0 )} \times(\text { MTOW/50 })^{1 / 2}$
Where D is the distance

## Example:

A flight operated in a B737 with an MTOW of 70 tons, operating a distance of $100 \mathrm{~nm}(185 \mathrm{~km})$, En-route charges will be:

$$
\begin{aligned}
& \mathrm{C}=20 \times(\mathrm{D} / 100) \times(\mathrm{MTOW} / 50)^{1 / 2}=\text { USD } 43.779 \\
& \text { With } \quad \mathrm{D}=500 \\
& \text { MTOW }=70
\end{aligned}
$$

## - Zimbabwe

En-route charges are calculated with the following formula:

## Charge $=\mathbf{2 0} \times(\mathrm{D} / 100) \times \mathrm{W}$

Where D is the distance and W is as follows:

| MTOW (KG) | $\mathbf{W}$ |
| :--- | ---: |
| $\mathbf{3 0 0 1 - 1 5 0 0 0}$ | 0.5 |
| $\mathbf{1 5} \mathbf{0 0 1 - 3 5 0 0 0}$ | 1.0 |
| $\mathbf{3 5 0 0 1 - 6 5 0 0 0}$ | 1.5 |
| $\mathbf{6 5 0 0 1 - 1 0 0 0 0 0}$ | 2.0 |
| $\mathbf{1 0 0} \mathbf{0 0 1 - 2 0 0 0 0 0}$ | 2.5 |
| OVER 200 000 | 4.0 |

## Example:

A flight operated in a B737 with an MTOW of 70 tons, operating a distance of 100 nm ( 185 km ), En-route charges will be:

$$
\begin{aligned}
& \mathrm{C}=20 \times(\mathrm{D} / 100) \times \mathrm{W}=\text { USD } 40 \\
& \text { With } \quad \mathrm{D}=100 \\
& \text { MTOW }=70
\end{aligned}
$$

## Recap of charges in Africa

The charges are calculated for a flight operated in a B737 with an MTOW of 70 tons operating a distance of 500 nm .

| Routing | En-route charges | Terminal | VSAT | Total |
| :---: | :---: | :---: | :---: | :---: |
| Guinea | 750.0 | 544.1 | - | 1294.1 |
| Sudan | 1265.2 | - | 10.0 | 1275.2 |
| Nigeria | 822.2 | 235.6 | - | 1057.8 |
| Morocco | 472.7 | 341.6 | - | 814.3 |
| Angola | 556.1 | 100.6 | 9.6 | 666.3 |
| ASECNA | 651.1 | - | - | 651.0 |
| DRC | 526.2 | 110.2 | 9.6 | 646.0 |
| Namibia | 421.5 | 130.7 | 9.6 | 561.8 |
| Eritrea | 175.0 | 350. | 10.0 | 535.0 |
| Reunion | 431.7 | - | - | 431.7 |
| Kenya | 366.2 | 50. | 10.0 | 426.2 |
| Egypt | 204.2 | 176.4 | - | 380.6 |
| Tunisia | 340.0 | - | 28.4 | 368.4 |
| South Africa | 298.4 | 31.8 | 9.6 | 339.7 |
| Algeria | 298.6 | - | - | 298.5 |
| Mozambique | 280.0 | - | 9.0 | 289.0 |
| Somalia | 275.0 | - | 10.0 | 285.0 |
| Libya | 269.0 | - | - | 269.0 |
| Cape Verde | 140.8 | 127.5 | - | 268.3 |
| Tanzania | 235.0 | - | 9.6 | 244.6 |
| Zambia | 219.3 | - | 9.6 | 228.9 |
| Botswana | 193.3 | 19.7 | 9.6 | 222.5 |
| Zimbabwe | 200.0 | - | 9.6 | 209.6 |
| Ghana | 200.0 | - | - | 200.0 |
| Sao Tome and Principe | 200.0 | - | - | 200.0 |
| Malawi | 75.0 | 75.0 | 9.6 | 159.6 |
| Ethiopia | 142.2 | - | 10.0 | 152.2 |
| Uganda | 125.0 | - | 10.0 | 135.0 |
| Burundi | 53.0 | 53.0 | 9.6 | 115.6 |
| Rwanda | 100.0 | - | 8.0 | 108.0 |
| Mauritius | 85.7 | - | 21.1 | 106.9 |
| Djibouti | 51.4 | - | 10.0 | 61.4 |
| Seychelles | 40.8 | - | 10.0 | 50.8 |
| AVERAGE | 317.1 | 167.6 | 11.0 | 395.5 |

The average amount of air navigation charges in Africa is USD 395.5. This include an average USD 317.1 for En-route charges, USD 167.6 for terminal charges and USD 11 for communication.
Guinea, Sudan and Nigeria have the highest Air Navigation rate, charging more than USD 1000. On the other hand, two countries charge less than USD 100.

## Examples of intra African flights

Three flights operated in a B737 with an MTOW of 70 tons in three different routings within Africa.
Routing 1: Cairo - Dar es Salam
The total Air Navigation charges is USD 2733.80 with the detail as follows

| Country | Charge Type | Distance(km) | Cost(USD) |
| :---: | :---: | :---: | :---: |
| Egypt | Terminal | 899.71 | 193.31 |
|  | En-Route |  | 170.89 |
| Sudan | En-Route | 750.21 | 1236.71 |
|  | NAFISAT |  | 10.00 |
| Eritrea | En-Route | 206.17 | 175.00 |
|  | NAFISAT |  | 10.00 |
| Ethiopia | En-Route | 1228.25 | 142.10 |
|  | NAFISAT |  | 10.00 |
| Kenya | En-Route | 915.20 | 366.19 |
|  | NAFISAT |  | 10.00 |
| Tanzania | En-Route | 242.29 | 400.00 |
|  | VSAT |  | 9.60 |
| Total |  | 4241.83 | 2733.80 |

## Routing 2: Casablanca - Douala

The total Air Navigation charges is USD 2302.20 with the detail as follows

| Country | Charge Type | Distance(km) | Cost(USD) |
| :--- | :--- | ---: | ---: |
| Morocco | Overflight |  | 445.51 |
|  | Terminal |  | 220.58 |
| Algeria |  |  | 334.39 |
| Mali - Niger (ASECNA) | Overflight | Overflight |  |
| Nigeria | Overflight | 615.41 | 475.58 |
| Cameroon | Overflight | 671.82 | 160.40 |
| Total |  | 890.23 | 790.45 |

## Routing 3: Dakar - Monrovia

The total Air Navigation charges is USD 930.20 with the detail as follows

| Country | Charge Type | Distance(km) | Cost(USD) |
| :--- | :--- | ---: | ---: |
| Senegal | Overflight | 299.68 | 160.40 |
| Gambia | Overflight | 33.54 | - |
| Guinea Bissau | Overflight |  | 160.40 |
| Guinea | Overflight |  | 255.51 |
| Sierra Leone | Overflight |  | 311.76 |
| Liberia | Overflight |  | 154.22 |
|  | Terminal |  | 252.53 |
| Total |  |  | 1202.91 |

## II - AIR NAVIGATION CHARGES IN EUROPE

Most of the European countries are included in the Euro control, which is the regional organization for the safety of Air Navigation.

The formula used to calculate En-Route charges in this area is as follows:

## $\mathrm{C}=\mathrm{R} \times(\mathrm{D} / \mathbf{1 0 0}) \times(\mathrm{MTOW} / 50)^{1 / 2}$

Where D is the distance and R vary by country

## Example:

A flight operated in a B737 with an MTOW of 70 tons, operating a distance of 1978 km within the Euro control territory from London to Zagreb, total En-route charges will be USD 927.17

| Country | Charge Type | Distance(km) | Cost(USD) |
| :---: | :---: | :---: | :---: |
| UK | Overflight | 159,94 | 113,38 |
|  | Terminal |  | 20,99 |
| France | Overflight | 65,31 | 16,87 |
| Belgium | Overflight | 250,68 | 269,17 |
| Luxembourg | Overflight | 15,99 | 80,10 |
| Germany | Overflight | 544,00 | 427,62 |
| Austria | Overflight | 210,17 | 145,46 |
| Slovenia | Overflight | 93,00 | 48,00 |
| Croatia | Overflight | 36,66 | 8,79 |
|  | Terminal |  | 322,24 |
| Total |  | 1375,75 | 1452,62 |

En-route charges in the Euro control region and in Africa are similar.
As an example, En-route charges for a flight of approximately 1300km will be USD 1452.62 in Europe and 1462.62 in Africa.

An exemption is the intra- ASECNA flights that have lower rates. A 1300 km flight between ASECNA states will cost USD 663.

## Examples of intra-European flights

Three flights operated in a B737 with an MTOW of 70 tons in three different routings within Europe.

## Routing 1: Lisbon - Moscow

The total Air Navigation charges is USD 2808.18 with the detail as follows

| Country | Charge Type | Distance(km) | Cost(USD) |
| :---: | :---: | :---: | :---: |
| Portugal | Terminal | 237.26 | 185.96 |
|  | Overflight |  | 112.01 |
| Spain | Overflight | 548.49 | 350.98 |
|  | Meteorological |  | 13.41 |
| France | Overflight | 883.82 | 660.61 |
| Germany | Overflight | 414.69 | 327.09 |
| Czeck republic | Overflight | 223.52 | 113.49 |
| Poland | Overflight | 639.30 | 345.28 |
| Belarus | Overflight | 487.47 | 262.08 |
| Russia | Overflight | 438.15 | 437.27 |
| Total |  | 3872.70 | 2808.18 |

## Routing 2: Lisbon - Kiev

The total Air Navigation charges is USD 2786.71 with the detail as follows

| Country | Charge Type | Distance(km) | Cost(USD) |
| :---: | :---: | :---: | :---: |
| Portugal | Terminal | 268.12 | 203.24 |
|  | Overflight |  | 107.71 |
| Spain | Overflight | 605.96 | 389.16 |
|  | Meteorological |  | 13.41 |
| France | Overflight | 677.66 | 495.31 |
| Italy | Overflight | 166.32 | 125.85 |
| Switzerland | Overflight | 171.59 | 185.42 |
| Austria | Overflight | 476.42 | 353.56 |
| Slovakia | Overflight | 391.40 | 221.40 |
| Poland | Overflight | 53.00 | 18.40 |
| Ukraine | Overflight | 594.67 | 381.14 |
|  | Terminal |  | 292.11 |
| Total |  | 3405.14 | 2786.71 |

Routing 3: London - Zagreb
The total Air Navigation charges is USD 1452.62 with the detail as follows

| Country | Charge Type | Distance(km) | Cost(USD) |
| :---: | :---: | :---: | :---: |
| UK | Overflight | 159.94 | 113.38 |
|  | Terminal |  | 20.99 |
| France | Overflight | 65.31 | 16.87 |
| Belgium | Overflight | 250.68 | 269.17 |
| Luxembourg | Overflight | 15.99 | 80.10 |
| Germany | Overflight | 544.00 | 427.62 |
| Austria | Overflight | 210.17 | 145.46 |
| Slovenia | Overflight | 93.00 | 48.00 |
| Croatia | Overflight | 36.66 | 8.79 |
|  | Terminal |  | 322.24 |
| Total |  | 1375.75 | 1452.62 |

## III - MIDDLE-EAST

Unlike the European region, there is no common policy in the Middle-East region in terms of Air navigation service charges. Each country has its own taxation policy.

Most of the countries opted for MTOW related scales.

## - United Arab Emirates

The country has opted for the following scale:

| AIRCRAFT WEIGHT (KG) | CHARGE PER FLIGHT (USD) |
| :--- | ---: |
| UP TO 120000 |  |
| 120 001 TO 190000 | 130 |
| 190 001 TO 290 000 | 165 |
| OVER 290 000 | 200 |

## Example:

For a flight operated in a B737 with an MTOW of 70 tons, En-route charges will be USD 130

- Bahrain

En-route charges are calculated with the following formula:

| AIRCRAFT WEIGHT (KG) | CHARGE PER FLIGHT (USD) |
| :--- | ---: |
| UP TO 40 000 | 64 |
| $\mathbf{4 0} 001-\mathbf{8 0} 000$ | 93 |
| $\mathbf{8 0} 001-\mathbf{1 2 0} 000$ | 125 |
| $\mathbf{1 2 0} 001-200000$ | 156 |
| $\mathbf{2 0 0} 000-\mathbf{3 0 0} 000$ | 188 |
| 300 001 OR MORE | 209 |

## Example:

For a flight operated in a B737 with an MTOW of 70 tons, En-route charges will be USD 93

- Israel

The scale used to calculate En-route charges is as follows:
AIRCRAFT WEIGHT (KG)
CHARGE PER FLIGHT (USD)

| UP TO 50 000 | 101.45 |
| :--- | :--- |
| 50001 TO 100000 | 120.47 |
| 100 001 TO 150000 | 158.51 |
| 150 001 TO 200000 | 183.87 |
| 200 001 TO 300000 | 215.57 |
| OVER 300 000 | 259.96 |

## Example:

For a flight operated in a B737 with an MTOW of 70 tons, En-route charges will be USD 120.47

## - Kuwait

En-route charges are fixed. For any aircraft type or any distance, the charge is:

## Charge = 130 USD

## - Iraq

The scale in Iraq is as follows:

| AIRCRAFT WEIGHT (KG) | CHARGE PER FLIGHT (USD) |  |
| :--- | ---: | ---: |
| UP TO 80000 |  | 60 |
| 80001 TO 150000 | 75 |  |
| 150 001 TO 290000 | 90 |  |
| OVER 290 000 | 105 |  |

## Example:

For a flight operated in a B737 with an MTOW of 70 tons, En-route charges will be USD 60

## - Lebanon

The scale is as follows:

| AIRCRAFT WEIGHT (KG) | CHARGE PER FLIGHT (USD) |  |
| :--- | ---: | ---: |
| UP TO 70000 |  | 50 |
| OVER 70 000 |  | 100 |

Example:
For a flight operated in a B737 with an MTOW of 70 tons, En-route charges will be USD 100

- Oman

The country has opted for the following scale:

| AIRCRAFT WEIGHT (KG) | CHARGE PER FLIGHT (USD) |  |
| :--- | ---: | ---: |
| UP TO 49 999 |  | 152 |
| 50 000 TO 99 999 |  | 202 |
| 100 000 TO 199 999 |  | 250 |
| OVER 200 000 |  | 327 |

Example:
For a flight operated in a B737 with an MTOW of 70 tons, En-route charges will be USD 202

## - Iran

En-route charges are calculated with the following formula:

## C = $0.00406 \times \mathrm{D} \times \mathrm{W}$

Where D is the distance
W is the aircraft weight in tons
With a minimum charge of USD 100

## Example:

A flight operated in a B737 with an MTOW of 70 tons, operating a distance of 100 km , En-route charges are:
C $=0.00406 \times 100 \times 70=28.42$ USD
In this case the charge will be USD 100, which is the minimum
A flight operated in a B737 with an MTOW of 70 tons, operating a distance of 500 km , En-route charges are:
$\mathrm{C}=0.00406 \times 500 \times 70=142.10$ USD

## - Jordan

In Jordan the following formula is applied:

## Charge $=\mathbf{1 . 4 1 \times W}$

Where W is the aircraft weight in tons
With a minimum charge of USD 56

## Example:

A flight operated in a B737 with an MTOW of 70 tons, operating a distance of 100 km , En-route charges are: $\mathrm{C}=1.41 \times 70=98.7 \mathrm{USD}$

## -Saudi Arabia

Air navigation charges are calculated using the following formula:

## Charge = $32 \times(\mathrm{D} / 100) \times(\mathrm{MTOW} / 50)^{1 / 2}$

Where D is the distance

## W is the aircraft weight in tons

## Example:

A flight operated in a B737 with an MTOW of 70 tons, operating a distance of 100 km , En-route charges are: $\mathrm{C}=32 \times 1 \times(70 / 50) 1 / 2=37.86 \mathrm{USD}$

## - Syrian Arab Republic

En-route charges are calculated with the following formula:

## Charge $=\mathbf{U} \times \mathbf{W}$

Where W is the MTOW and U is as follows:

| MTOW (TONS) | $\mathbf{U}$ |
| :--- | ---: |
| $76-200$ | 1.00 |
| OVER 200 | 1.25 |

For aircraft with an MTOW up to 75 tons, a flat rate of USD 75 is applied

## Example:

For flight operated in a B737 with an MTOW of 70 tons, En-route charges will be USD 75
For a flight operated in a B737 with an MTOW of 80 tons, En-route charges will be:
C $=1 * 80=80$ USD

## - Yemen

En-route charges are calculated with the following formula:

## Charge $=\mathbf{U} \times \mathbf{W}$

Where W is the MTOW and U is as follows:

| MTOW (TONS) | $\mathbf{U}$ |
| :--- | ---: |
| UP TO 25 | 3.50 |
| 26-100 | 4.00 |
| OVER 100 | 5.00 |

With a minimum charge of USD 108 and a maximum charge of USD 999

## Example:

For a flight operated in a B737 with an MTOW of 70 tons, En-route charges will be:
C $=4 * 70=280$ USD

## Examples of intra Middle-East flights

## Routing 1: Beirut - Teheran

The total Air Navigation charges is USD $\mathbf{7 2 4 . 5 0}$ with the detail as follows

| Country | Charge Type | Distance(km) | Cost(USD) |
| :--- | :--- | ---: | ---: |
| Lebanon | Overflight | 106.24 | 99.50 |
| Syrian arab republic | Overflight | 439.77 | 75.00 |
| Iraq | Overflight | 438.18 | 450.00 |
| Iran | Overflight | 460.00 | 130.88 |
|  | Terminal |  | 1444.19 |
| Total |  | 100.00 |  |

## Routing 2: Tel Aviv - Oman

The total Air Navigation charges is USD 1322.07 with the detail as follows

| Country | Charge Type | Distance(km) | Cost(USD) |
| :---: | :---: | :---: | :---: |
| Israel | Overflight | 10,62 | 129,13 |
|  | Terminal |  | 87,43 |
| Jordan | Overflight | 242,61 | 98.84 |
| Saudi Arabia | Overflight | 538,36 | 200,58 |
| Iraq | Overflight | 382,89 | 450 |
| Kuwait | Overflight | 217,86 | 130,2 |
| Bahrain | Overflight | 160,59 | 93,09 |
| Iran | Overflight | 388,45 | 110,52 |
| UAE | Overflight | 265,48 | 130.00 |
| Oman | Overflight | 248,15 | 121,12 |
| Total |  | 2455,01 | 1322,07 |

Air Navigation charges seems to be less expensive in Middle-East than in Europe and Africa.
As an example, En-route charges for a flight of approximately 1500 km is USD 724.5 that is $50 \%$ less than in Europe and Africa (except intra-ASECNA) which is around USD 1450.

Comparison table between regions

| Routing | Regions | Distance | Terminal charge | En-route charge | Total |
| :---: | :---: | :---: | :---: | :---: | :---: |
| INTRA AFRICA |  |  |  |  |  |
| Abidjan - Abuja | Western - Central | 1317.14 | 235.59 | 1226.69 | 1462.28 |
| Casablanca - Douala | Nothern - Central | 3791.33 | 334.39 | 1967.81 | 2302.20 |
| Lagos - Addis | Western- Eastern | 3949.20 | 235.59 | 3357.85 | 3593.44 |
| Cotonou - Gaborone | Western - Southern | 4335.09 | 0.00 | 2443.60 | 2443.60 |
| Cairo - Dar es Salam | Nothern - Eastern | 4241.83 | 193.31 | 2540.49 | 2733.80 |
| INTRA EUROPE |  |  |  |  |  |
| London - Zagreb | Intra EUROPE | 1375.75 | 343.23 | 1109.39 | 1452.62 |
| Lisbon-Kiev | Intra EUROPE | 3405.14 | 495.35 | 2291.36 | 2786.71 |
| Lisbon - Moscow | Intra EUROPE | 3820.70 | 185.96 | 2622.22 | 2808.18 |
| INTRA MIDDLE EAST |  |  |  |  |  |
| Beirut - Teheran | Intra - Middle East | 1444.19 | 100.00 | 624.50 | 724.50 |
| Tel Aviv - Muscat | Intra - Middle East | 2455.01 | 87.43 | 1030.83 | 1118.26 |

From the table above, we can see that the rates are similar in Africa and Europe. The region where air navigation charges are less expensive is Middle East.

## Conclusion

Air navigation charges, which include En-route charges as well as terminal and sometimes meteorological charges affects airlines, as it represents a non-negligible fraction of their variable direct operating costs. It affects the choice of the route to be actually flown in the airspace; it also influences the final ticket price proposed to the passenger.

In Africa, the ASECNA have harmonized the Air navigation charges policy with uniform rates, within the airspaces of the 17 member countries.

It is also the case in Europe with Euro control, where the formula is the same for all states, but the only difference is that the unit rates are not yet harmonized.

In other regions across Africa, there are huge variations from a country to another. A continental harmonization of the rates and formulas will bring more transparency and may lead to a cost reduction relating to the provision of air navigation services.

For comparable distances, ANSPs charges are similar in Africa and in Europe.
In Middle East, the Air Navigation charges are $50 \%$ less expensive for the same type of distances, although the traffic is more significant than in Africa ( 224.21 million passengers).

At most, ANSPs in Africa should charge at the same level as in Middle East, as the density of traffic is even lower.
Any productivity gain to reduce Air Navigation charges will contribute to improve the competitiveness of Air transport in Africa.


## Better Skies for Africa

P.O. Box 20116, Nairobi 00200 - Kenya

Tel: +254 202320 144/8 M: +254
$722209708 /+254735337669$
Email: afraa@afraa.org | Website:
www.afraa.org

